PLEASE TAKE NOTICE THAT MADCOW INTERNATIONAL GROUP

LTD. ("Creditor"), by and through its counsel, has filed with the Court a Motion for Allowance and Payment of Administrative Expense Claim, a copy of which has been forwarded to you.

Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one in these bankruptcy cases. (If you do not have an attorney, you may wish to consult one.) Under Local Bankruptcy Rule 400-(a), the Court may deem any opposition waived, treat the Motion as conceded, and issue an order granting the requested relief without further notice or hearing. If you do not want the Court to approve the Motion, or if you want the Court to consider your views on the Motion, then you or your attorney must:

[X] File with the Court, at the address shown below, a written objection. If you mail your response to the Court for filing, you must mail it early enough so the Court will **receive** it on or before **January 7, 2010.**

Clerk of Court United States Bankruptcy Court 701 East Broad Street, Suite 4000 Richmond, Virginia 23219

[X] You must also deliver a copy to all parties on the Certificate of Service below and to:

Douglas M. Foley, Esq.	Greg M. Galardı, Esq.
McGuire Woods, LLP	Ian S. Fredericks, Esq.
One James Center	Skadden, Arps, Slate, Meagher &
901 East Cary Street	Flom, LLP
Richmond, Virginia 23219	One Rodney Square
	P.O. Box 636
Counsel for the Debtors	Wilmington, Delaware 19899-0636
	Counsel for the Debtors

Case 08-35653-KRH Doc 6039-4 Filed 12/09/09 Entered 12/09/09 16:39:19 Desc Notice of Motion Page 3 of 5

1	Dion W. Hayes, Esq. Joseph S. Sheerin, Esq.	Chris L. Dickerson, Esq. Skadden, Arps, Slate, Meagher &
2	Sara Becket Boehm, Esq.	Flom, LLP
3	McGuire Woods LLP One James Center	333 West Wacker Drive Chicago, Illinois 60606
4	901 East Cary Street Richmond, Virginia 23219	Counsel for the Debtors
5	Counsel for the Debtors	
6	Lynn L. Tavenner, Esq.	Jeffrey N. Poemrantz, Esq.
7	Paula S. Beran, Esq. Tavenner & Beran, P.C.	Pachulski Stang Ziehl & Jones LLP 10100 Santa Monica Boulevard, 11th
8	20 North Eights Street, 2nd Floor Richmond, Virginia 23219	Floor Los Angeles, California 90067-4100
9 10	Counsel for the Official Committee of Unsecured Creditors	Counsel for the Official Committee of Unsecured Creditors
11	Robert J. Feinstein, Esq. Pachulski Stang Ziehl & Jones LLP	Robert B. Van Arsdale, Esq. Office of the U.S. Trustee
12	780 Third Avenue, 36th Floor New York, New York 10017-2024	701 East Broad Street, Suite 4304 Richmond, Virginia
13	Counsel for the Official Committee of Unsecured Creditors	
14	Onsecured Creditors	
15		

[X] Attend a hearing before the Honorable Kevin Huennekens, United States Bankruptcy Judge, scheduled for January 14, 2010 @ 2:00 p.m. at the United States Bankruptcy Court, Room 5000, 701 East Broad Street, Richmond, Virginia 23219.

If you or your attorney do not take these steps, the Court may deem any opposition waived, treat the Motion as conceded, and issue an order granting the relief requested without further notice or hearing.

Dated December 9, 2009 MADCOW INTERNATIONAL GROUP LIMITED

/s/ Kevin A. Lake
Kevin A. Lake
VANDEVENTER BLACK LLP
Eighth & Main Building
707 E. Main Street, Suite 1700
P.O. Box 1558
Richmond, VA 23218-1558
Tel: 804.237.8811
Fax: 804.237.8801
klake@vanblk.com

C	Case 08-35653-KRH Doc 6039-4 Filed 12/09/09 Entered 12/09/09 16:39:19 Desc Notice of Motion Page 4 of 5	
1		
2	WILLIAM H. COLLIER, JR., CASB No. 97491 william.collier@kyl.com	
3	DAVID D. PIPER, CASB No. 179889	
4	david.piper@kyl.com JAMES A. MARISSEN, CASB No. 257699	
5	james.marissen@kyl.com Keesal, Young & Logan	
	A Professional Corporation	
6	400 Oceangate, P.O. Box 1730 Long Beach, California 90801-1730	
7	Telephone: (562) 436-2000 Facsimile: (562) 436-7416	
8	Attorneys for Creditor	
9		
10		
11	CERTIFICATE OF SERVICE	
12	CERTIFICATE OF SERVICE	
13	I hereby certify that on the 9 th day of December, 2009, I caused to be served a true and correct copy of	
14	Madcow International Group Limited's NOTICE OF MOTION AND HEARING FOR MOTION FOR ALLOWANCE AND PAYMENT OF ADMINISTRATIVE EXPENSE CLAIM to all parties	
15	receiving notice via ECF and via ECF and/or email on the following:	
16	Cross M. Colondi. Ess	
17	Gregg M. Galardi, Esq. Ian S. Fredericks, Esq.	
18	Skadden, Arps, Slate, Meagher & Flom, LLP P.O. Box 636	
19	Wilmington, Delaware 19899-0636 gregg.galardi@skadden.com	
20	Ian.Fredericks@skadden.com	
21		
22		
23	Chris L. Dickerson, Esq. Skadden, Arps, Slate, Meagher & Flom, LLP	
24	155 North Wacker Drive Chicago, Illinois 60606-7120	
25	chris.dickerson@skadden.com	
26		
27	Douglas M. Foley	
28	Dion W. Hayes McGuireWoods, LLP	
·	One James Center	
ļ	I and the second se	

C 	Case 08-35653-KRH Doc 6039-4 Filed 12/09/09 Entered 12/09/09 16:39:19 Desc		
1	901 E. Cary Street		
2	Richmond, Virginia 23219 Attorneys for Debtors		
3	dfoley@mcguirewoods.com dhayes@mcguirewoods.com		
4			
5			
6			
7	/s/ Kevin A. Lake		
8	Kevin A. Lake		
9			
10			
11			
12			
13			
14			
15			
16			
17			
18			
19			
20			
21			
22			
23			
24			
25			
26			
2728			
40			
I	I		